

— GEOH'S —

# SUCCESS GUIDE

## FOR CAREGIVERS



Welcome to GEOH's success guide for caregivers.

*Below is how you can contact our customer support. We understand learning a new app can be a hard task and we are here for you. Please do not hesitate to reach out if you need help*



**470-693-8294**



**<https://geoh.app/support>**



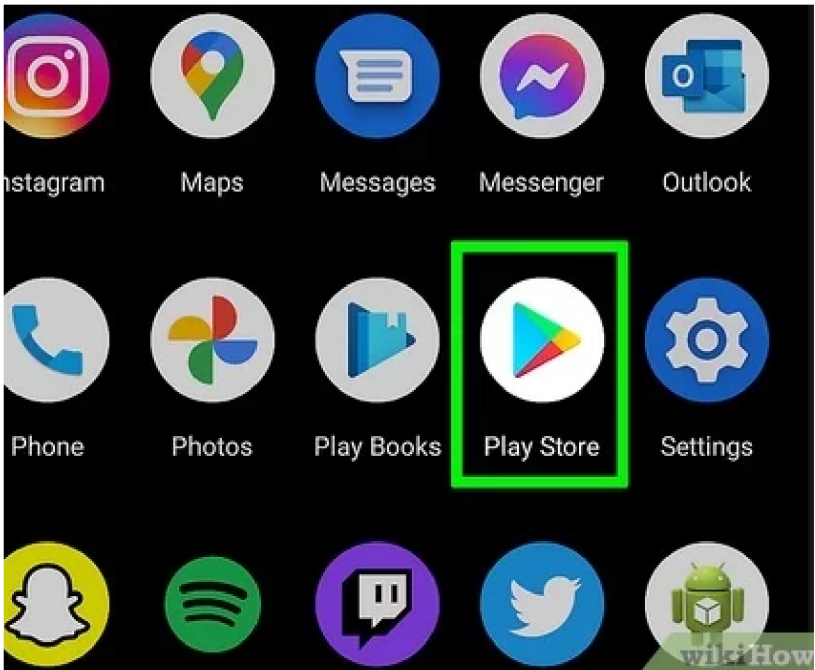
# Table of Contents

<b>Support Numbers</b>	<b>01</b>
<b>Download an app:</b>	<b>03</b>
<b>Android</b>	
<b>Download an app:</b>	<b>05</b>
<b>iPhone</b>	
<b>Check In</b>	<b>11</b>
<b>Log a Trip (Track Mileage)</b>	<b>18</b>
<b>Complete your tasks</b>	<b>23</b>
<b>Collect a Signature</b>	<b>27</b>
<b>How to Check Out</b>	<b>30</b>

# How to

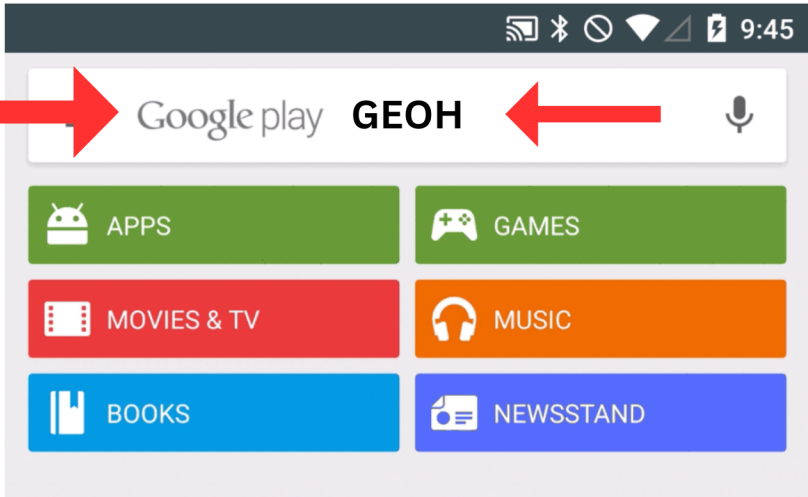
## DOWNLOAD AN APP FOR ANDROID

1. Go to your android phone and find the google play store. It should look like this:

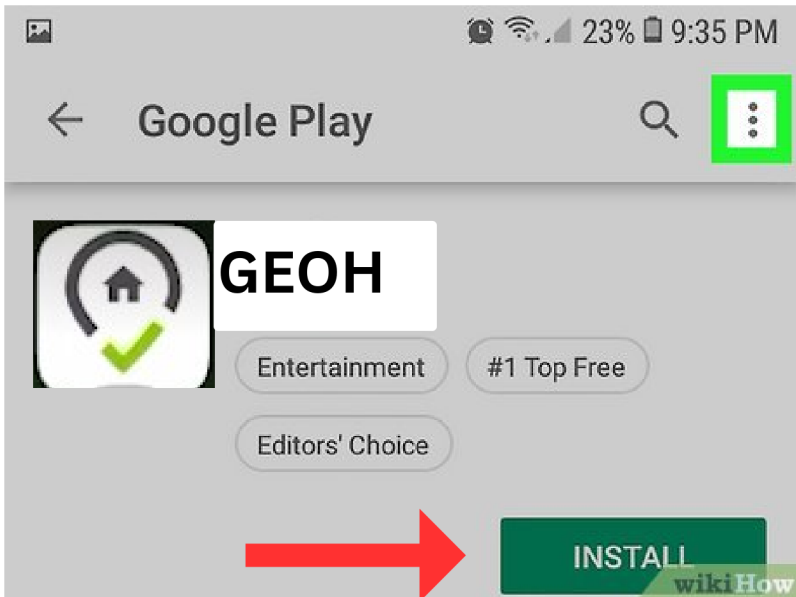


(Photo from wikihow.com)

## 2. Type in " GEOH" in the search bar.



## 3. Tap install below the app.



(Photo from wikihow.com)

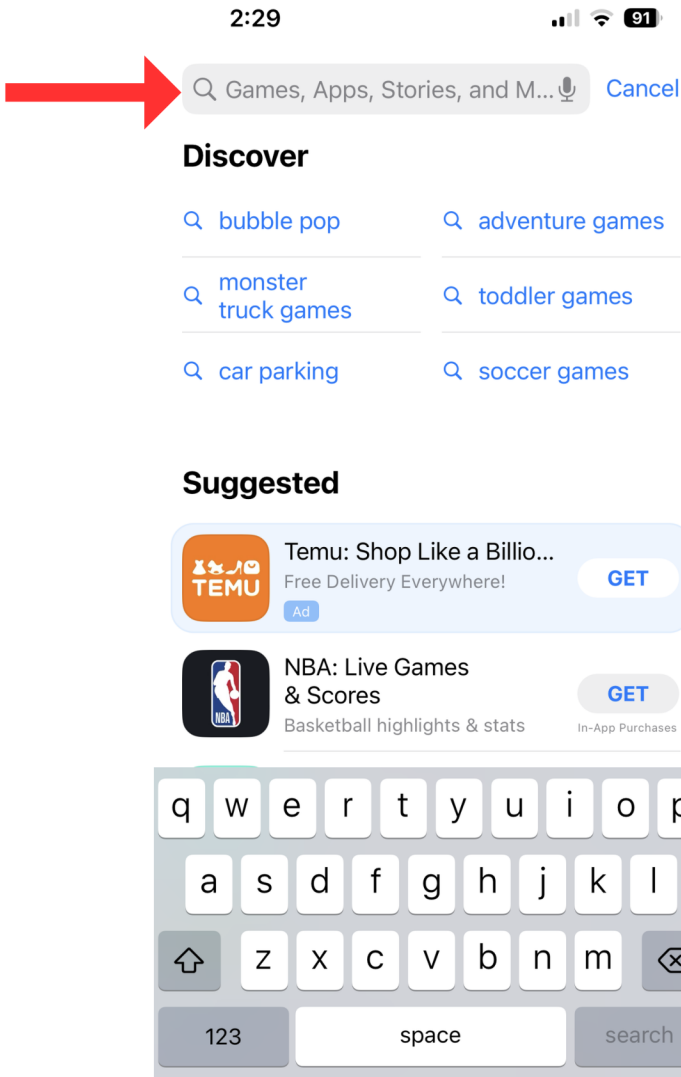
# How to

## *DOWNLOAD AN APP FOR AN IPHONE*

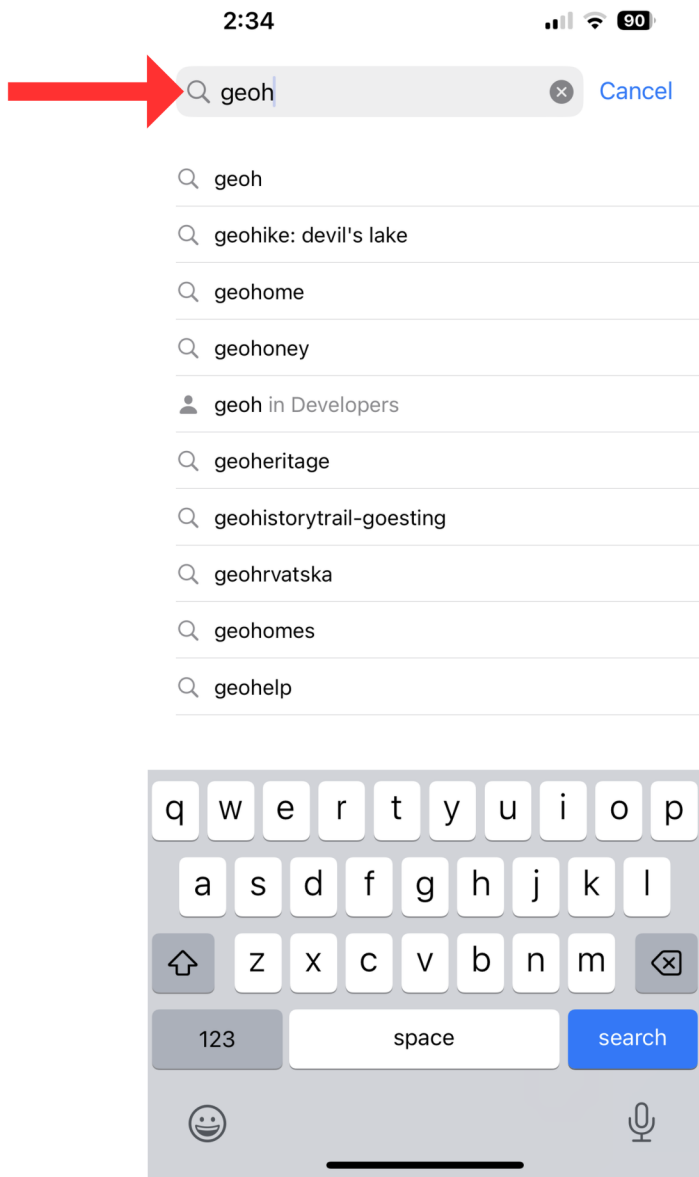
- 1.** After you open your phone, tap on the app store icon. You may have to look for it.



## 2. Type in GEOH in the search bar.

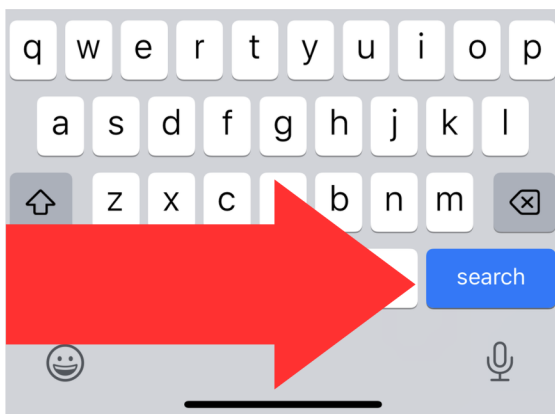
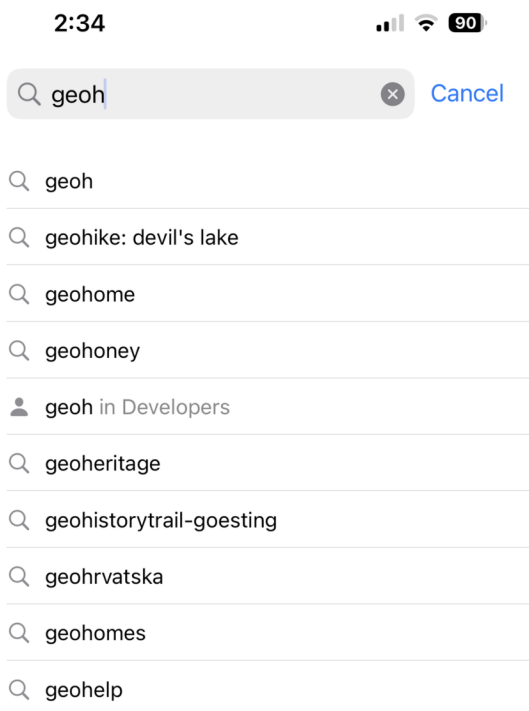


### 3. The screen will look like this while you type.



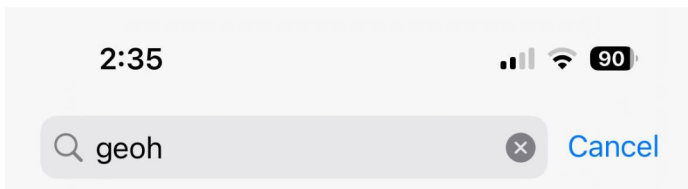


## 4. Tap the "Search" button.

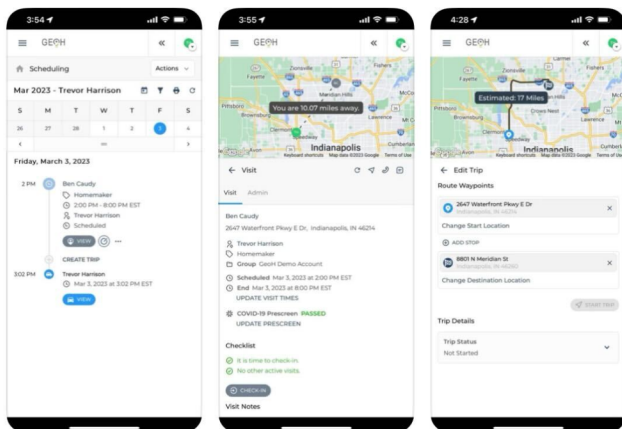


(Photo from wikihow.com)

## 5. Tap the "Get" button.



GET



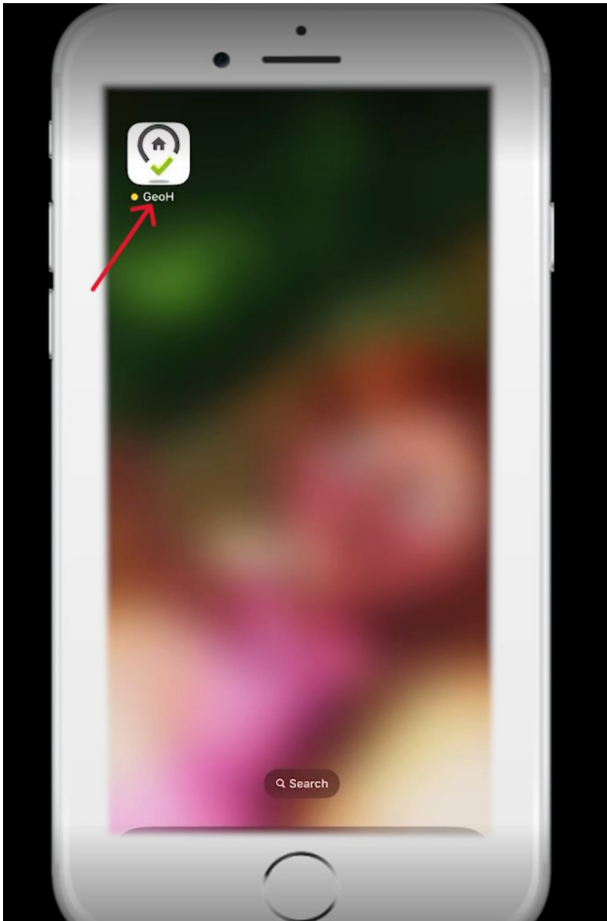
**6.** Go back to your home page and find the GEOH app, the icon will look like this. Tap on it.



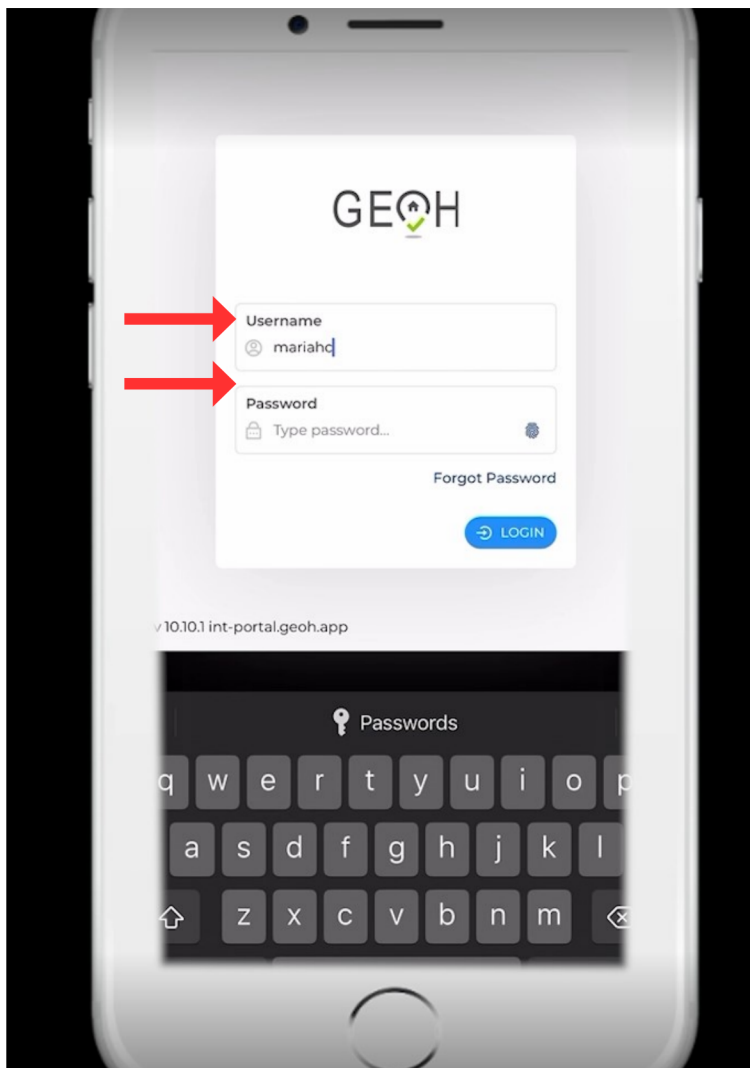
# How to

## *CHECK IN*

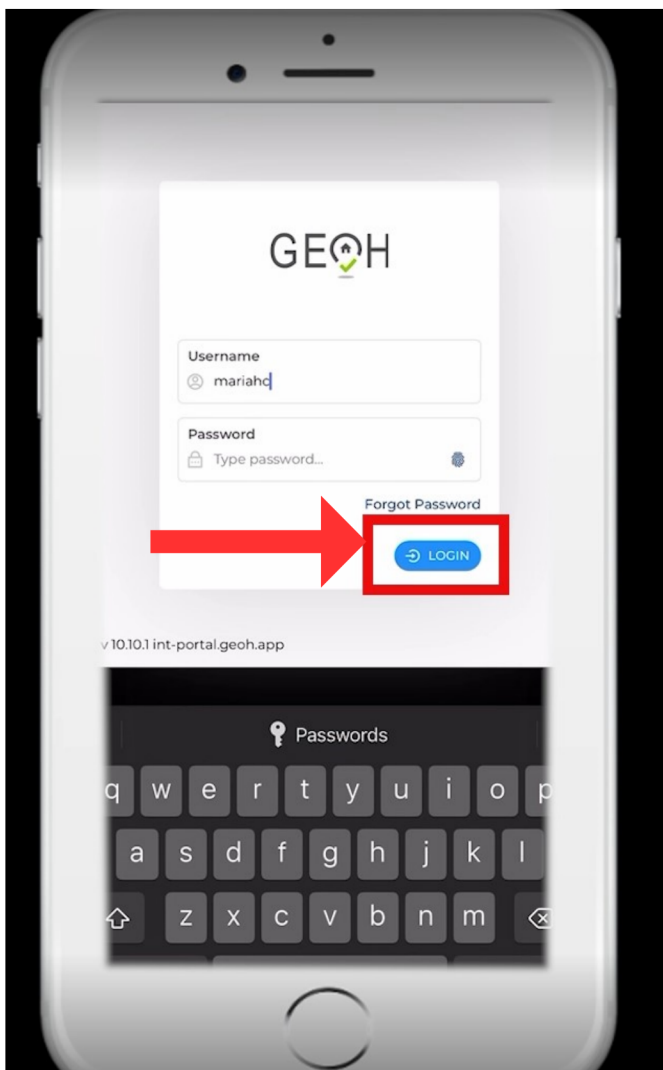
1. Go to your GEOH APP and tap on it.



## 2. Type in your username and password.



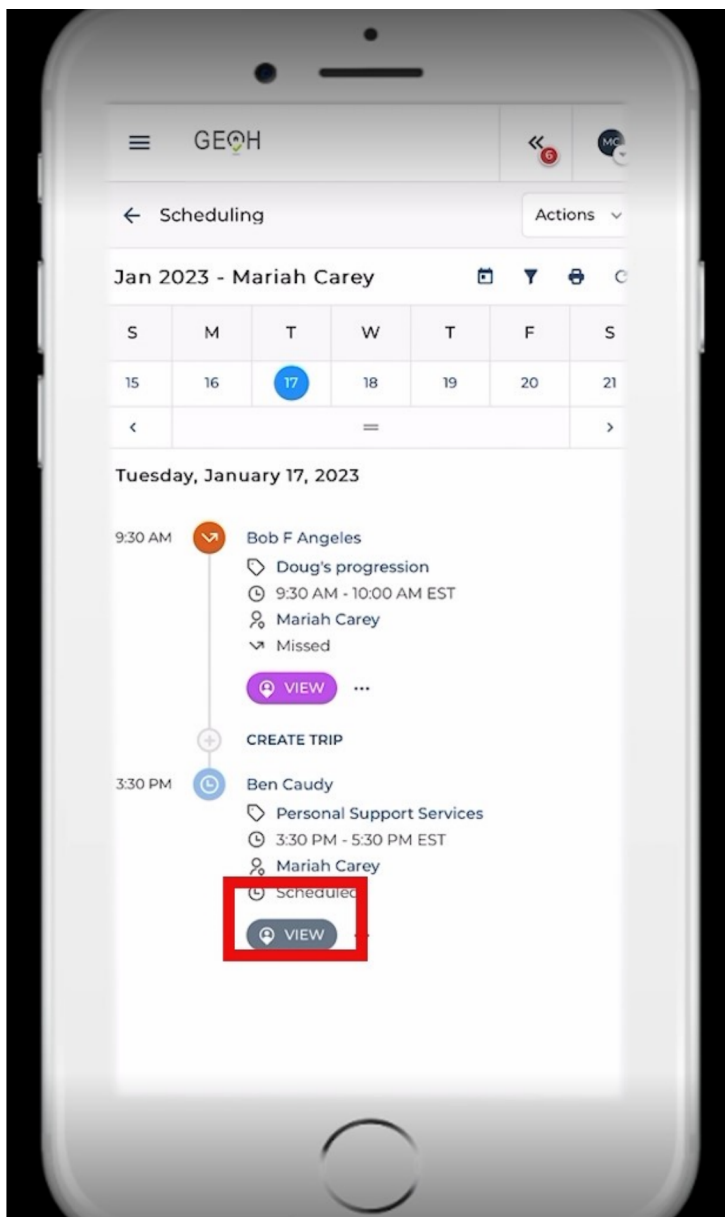
### 3. Tap on **log in**.



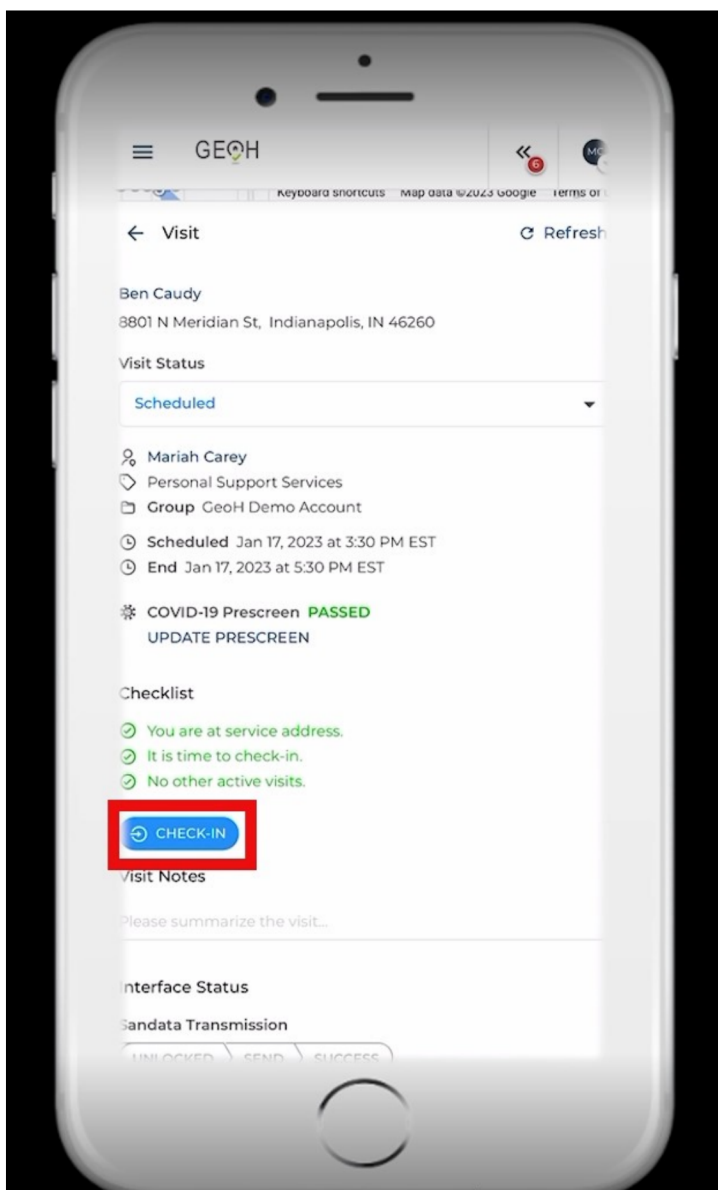
If you forgot your username or password contact support at:

**470-693-8294**

4. Tap the **view** button on the schedule, for the appointment you want to check into.

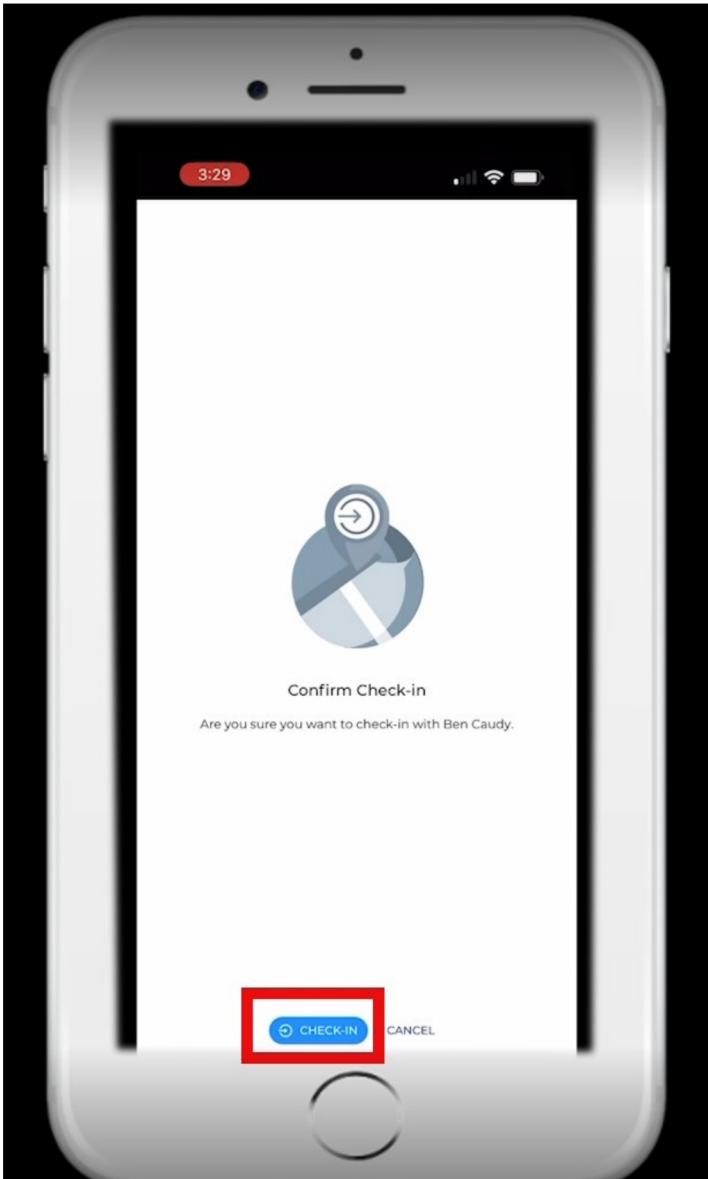


5. Scroll down to the bottom of the page and tap the **check-in** button.





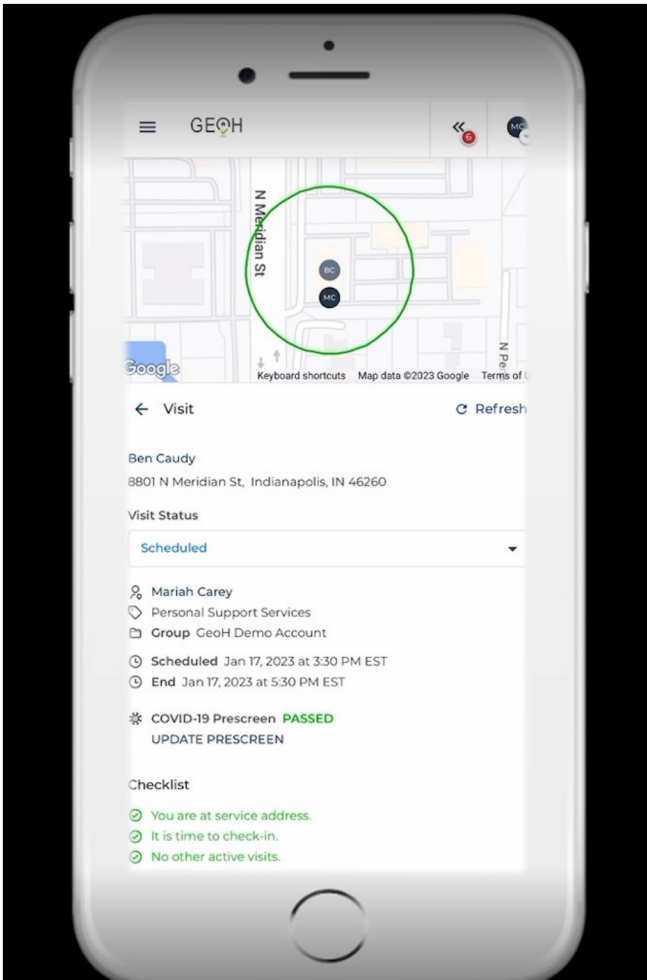
6. Tap the **check-in** button again.



**Great job on checking in!**


## Still Can't Check in?

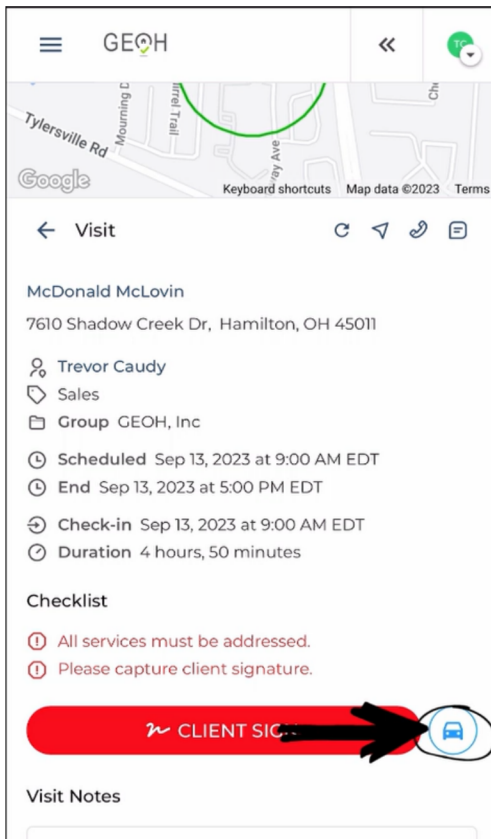
**Note: You must be in the circle to check in.** If you are at your location and still cannot check-in, contact your PD at their number or GEOH support at:  
**470-693-8294**



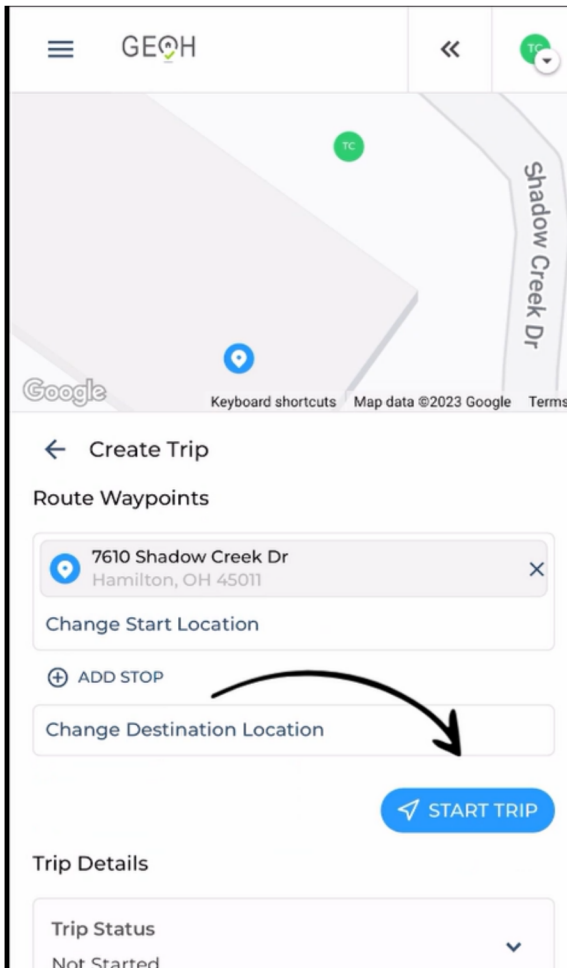
# How to

## LOG A TRIP (TRACK MILEAGE)

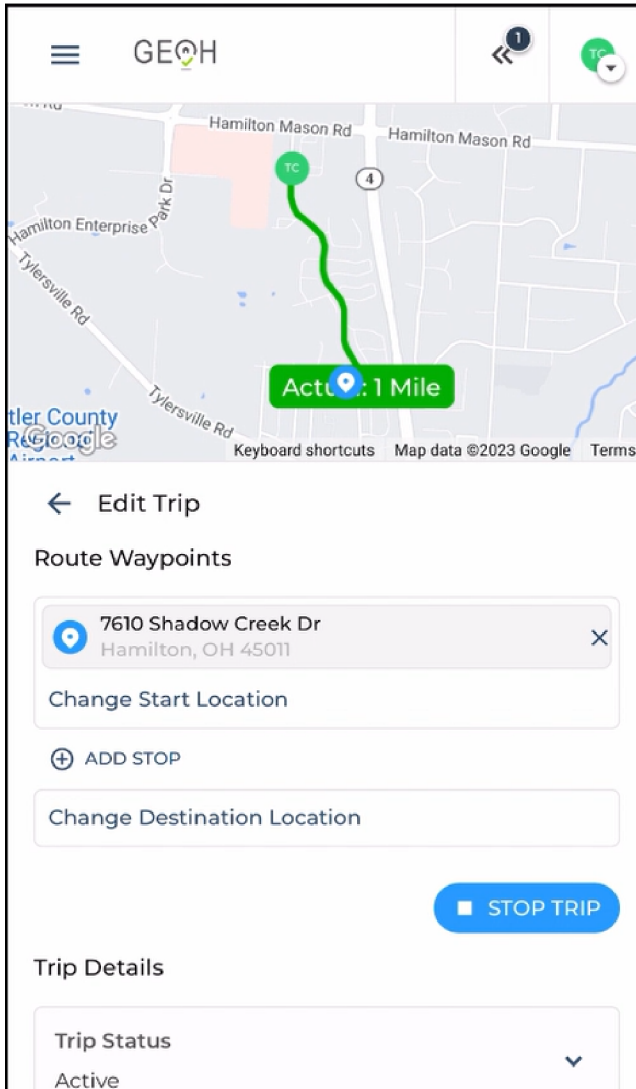
1. From your active visit, tap on the  (car) icon located next to the “Client Sign” button.



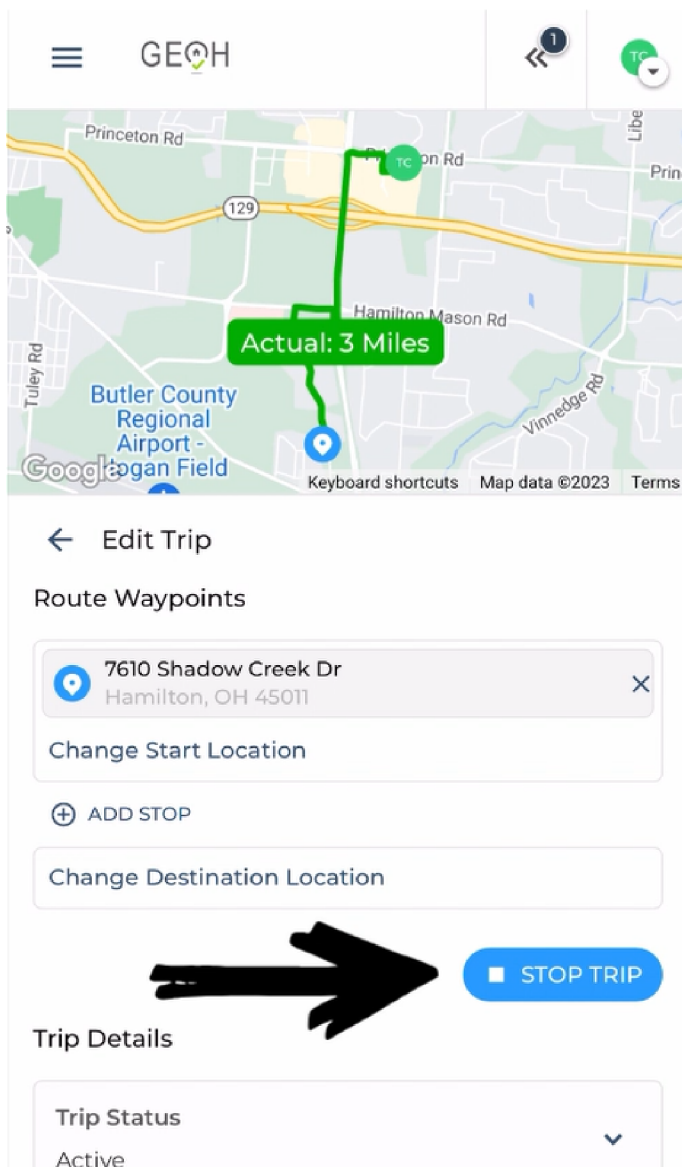
**2.** Next, make sure that the “Start Location” is where you are currently at, then tap “Start Trip”



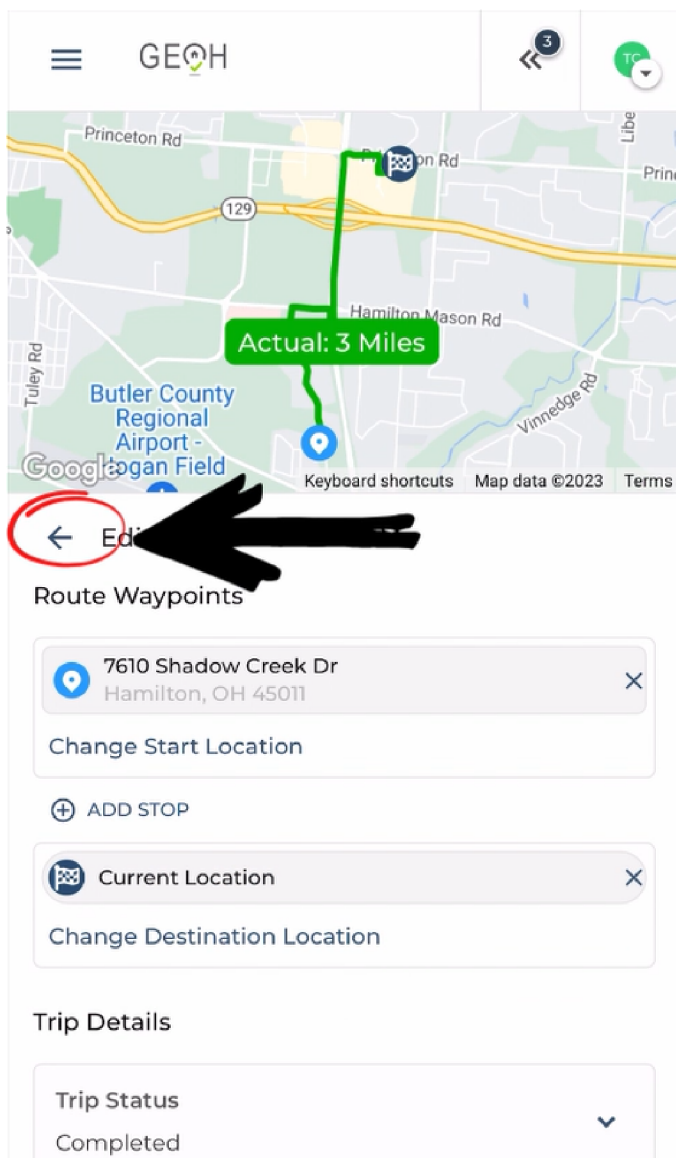
### 3. You may now drive to your destination.



## 4. When you arrive at the destination, make sure to tap on “Stop Trip”



**5.** You have successfully logged your trip, and you may tap on the back arrow to leave the trip page.

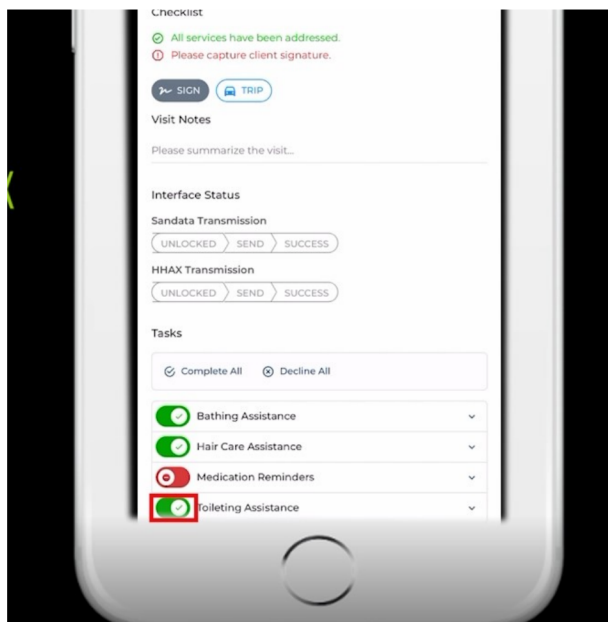


# How to

## COMPLETE YOUR TASKS

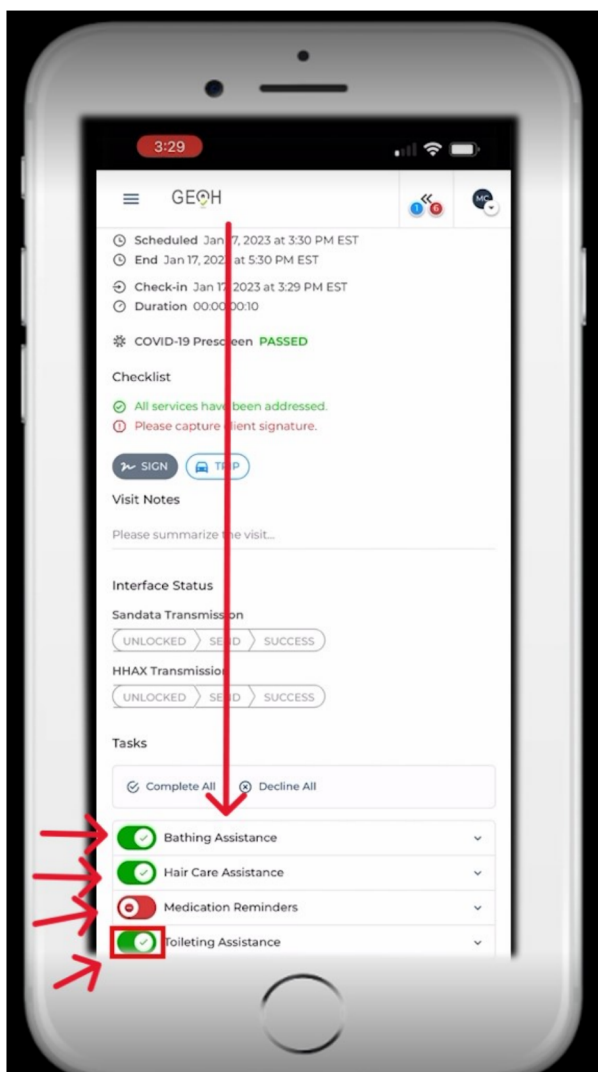
**Note:** Before you complete your tasks you must be clocked in, please go to **page 4** to learn how to clock in.

**1.** Scroll down to where the task list is; the task list looks like this.

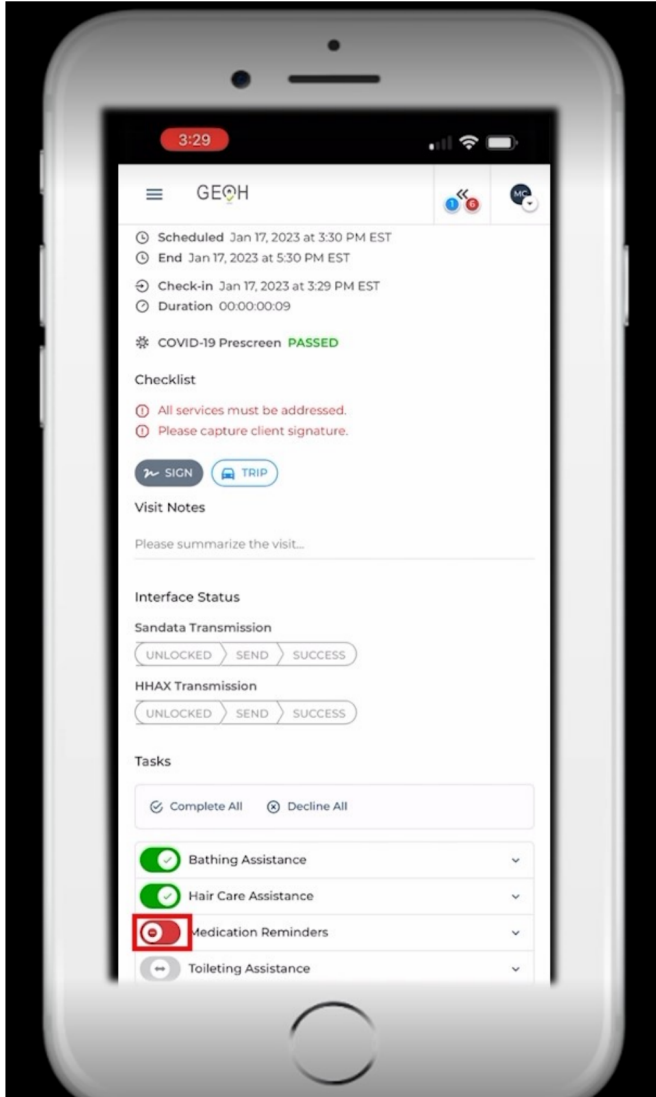




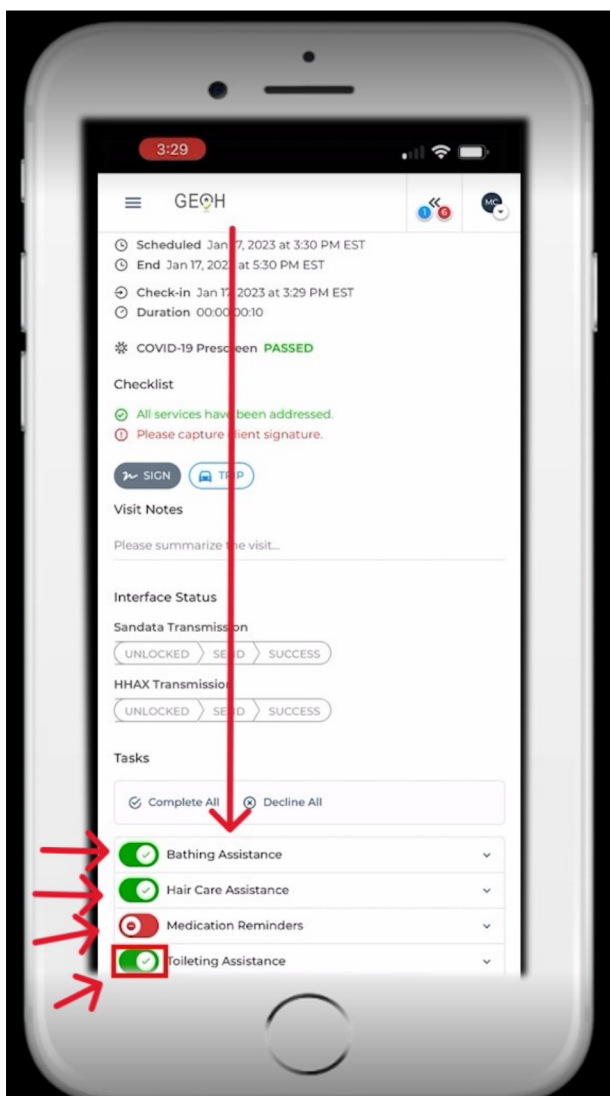
2. Next you will want to start completing your tasks. After you complete a task, tap the button next to it to mark it green and done.



**3.** If you did not complete the task, swipe the button left to mark it red and declined.



**VERY IMPORTANT:** You will not be able to check out unless every task is marked either green or red like the photo below. Do not leave any task blank or "Grey."



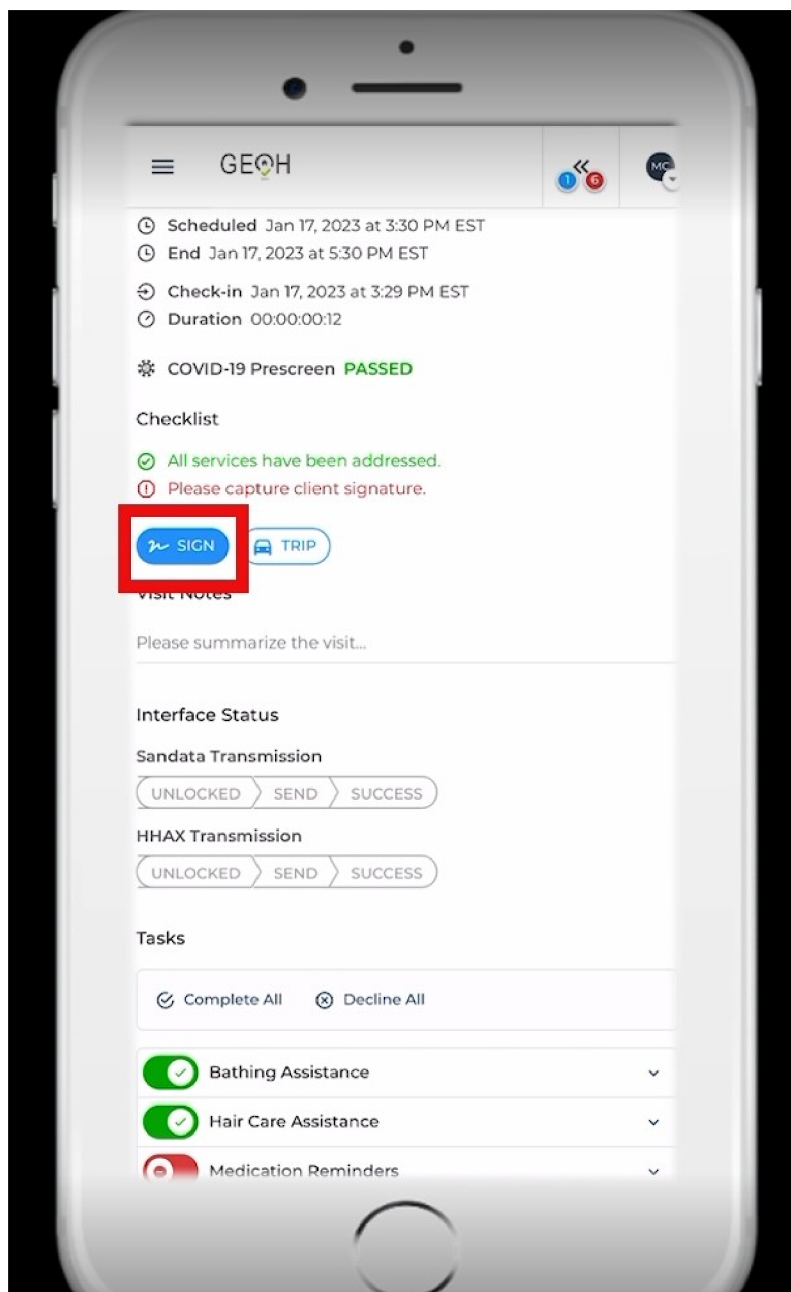
After every task is marked either red or green you are done with your task list.

# How to

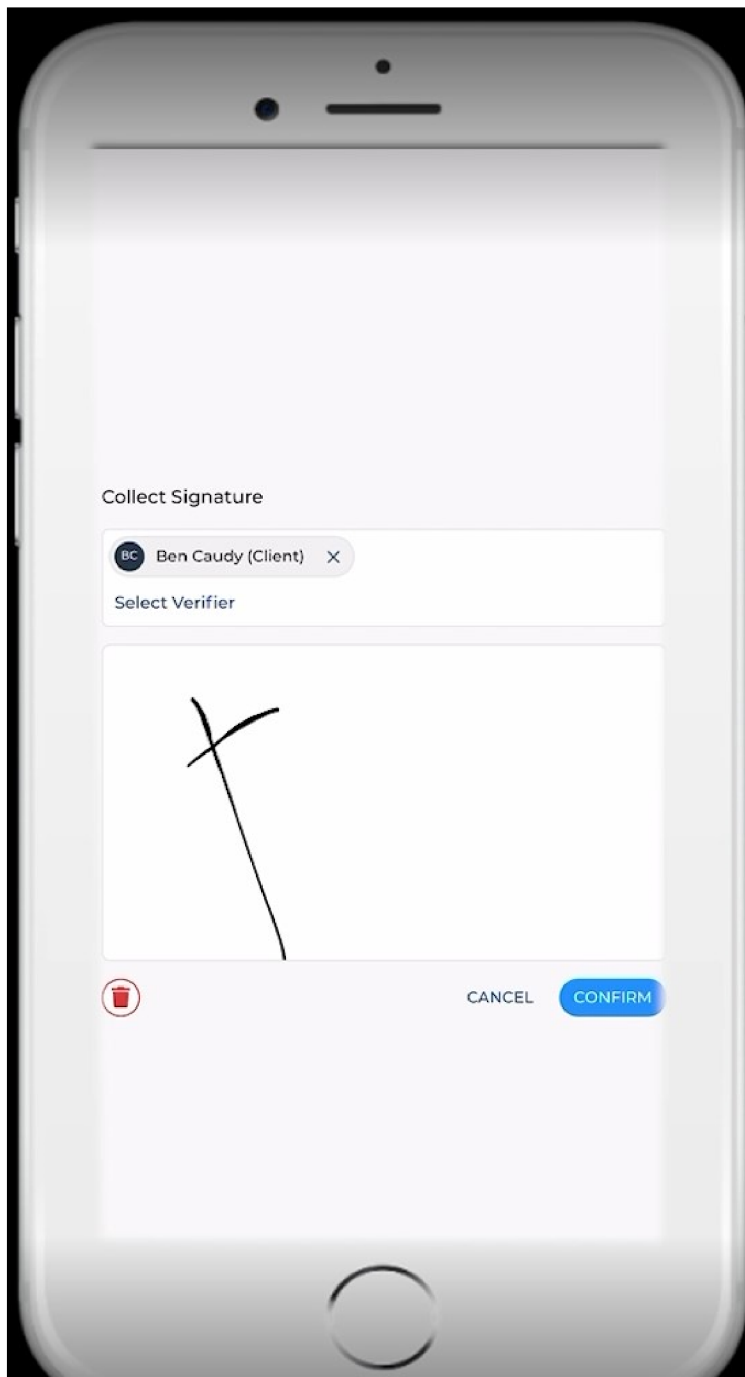
## *COLLECT A SIGNATURE*

**VERY IMPORTANT:** You will not be able to check out unless you have collected a signature.

# 1. Tap the **sign** button.



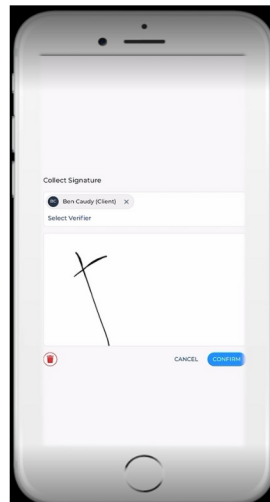
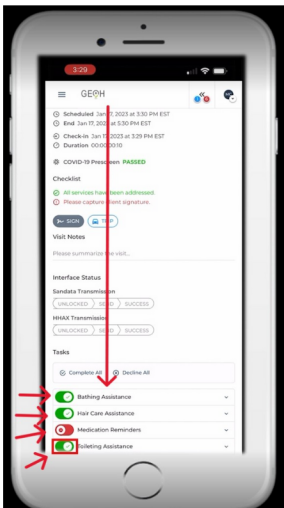
## 2. Have the client use their finger to sign.



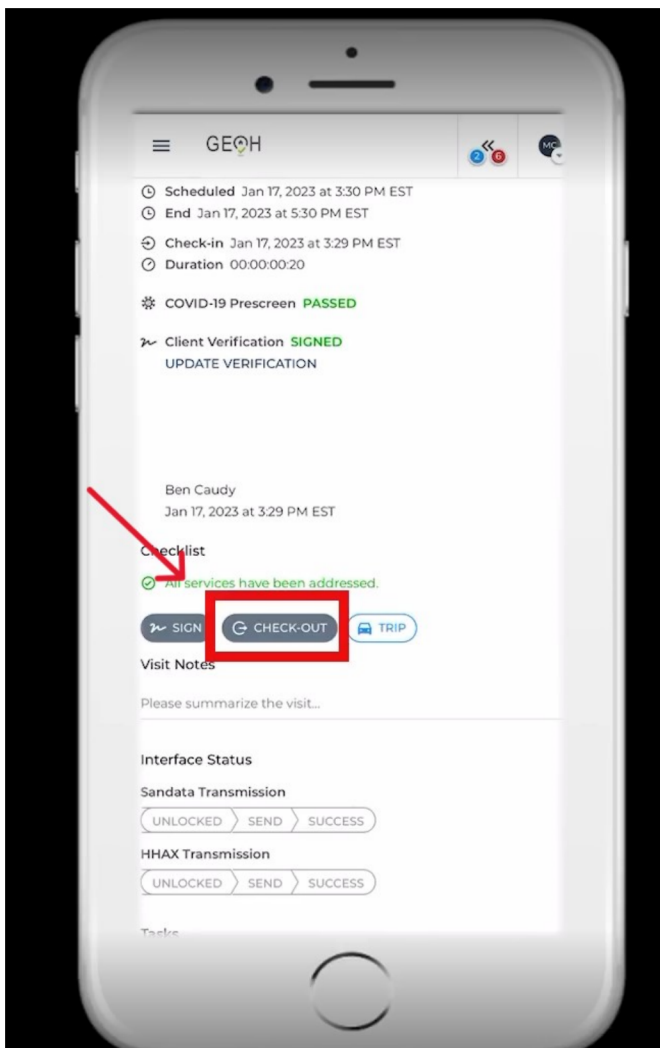
Great job on collecting a signature now you are ready to check out!

# How to CHECK OUT

1. In order to checkout you will have needed to mark every task red or green and collect a client signature. If you have not done so please do so now.

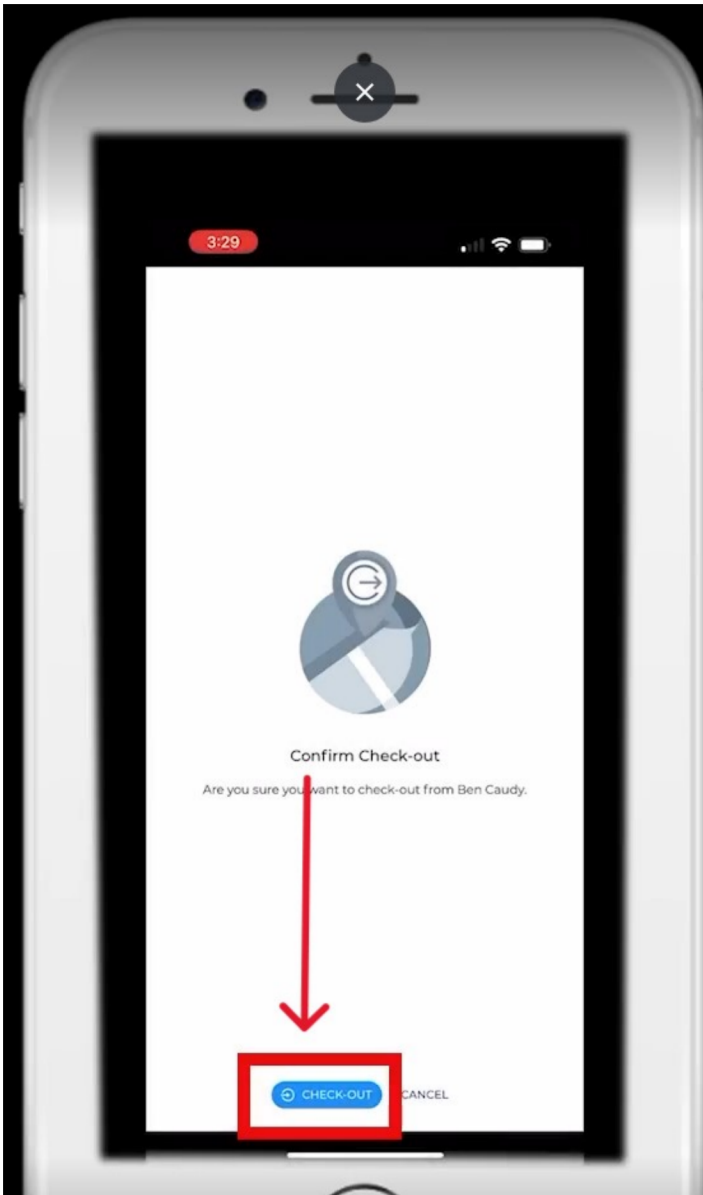


## 2. Press the **checkout** button.





3. Press the **checkout** button, again to confirm the checkout.



**Great job on checking out!**